

City of Woodway
Debt Transparency Report
as of September 30, 2019

Type of Entity	City
Address	922 Estates Dr.
City	Woodway
Zip	76712
County	McLennan
Telephone	254-772-4480
Contact	William Klump
Title	Director of Finance
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Issuer Credit Ratings
S&P AA+

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	New Project Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent	Purpose
GO Ref Bds Ser 2011	Yes	4,380,000	200,000	12,200	212,200	08/15/2021	NA: Refunding	NA: Refunding	N/A	Refunding
Comb Tax & Rev C/O Ser 2011	Yes	1,815,000	545,000	79,000	624,000	08/15/2031	1,800,000	1,800,000	-	Refunding
GO Ref Bds Ser 2016	Yes	3,400,000	2,750,000	288,000	3,038,000	08/15/2027	NA: Refunding	NA: Refunding	N/A	Refunding
Comb Tax & Rev C/O Ser 2016	Yes	3,670,000	3,035,000	417,500	3,452,500	08/15/2031	3,700,000	3,700,000	-	Water, Sewer & Drainage Improvements
Comb Tax & Rev C/O Ser 2017	Yes	9,200,000	9,200,000	4,028,538	13,228,538	08/15/2042	9,200,000	2,274,715	6,925,285	Water & Sewer Improvements
Total - All Debt Issues		\$ 22,465,000	\$ 15,730,000	\$ 4,825,238	\$ 20,555,238		\$ 14,700,000	\$ 7,774,715	\$ 6,925,285	
Total - Secured by Ad Valorem Tax			\$ 15,730,000	\$ 4,825,238	\$ 20,555,238					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None			\$ -	-
		\$ -	\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 15,730,000	\$ 4,825,238	\$ 20,555,238
Water & Sewer System	-	-	-
Total - Secured by Ad Valorem Tax	\$ 15,730,000	\$ 4,825,238	\$ 20,555,238

Per Capita: Secured by Ad Valorem Tax

Population: 8,452 Source: Municipal Advisory Council of Texas

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
GO Ref Bds Ser 2011	24	1	25
Comb Tax & Rev C/O Ser 2011	64	9	74
GO Ref Bds Ser 2016	325	34	359
Comb Tax & Rev C/O Ser 2016	359	49	408
Comb Tax & Rev C/O Ser 2017	1,088	477	1,565
	\$ 1,861.10	\$ 570.90	\$ 2,432.00
* Repayment by Ad Valorem Tax	\$ 1,861.10	\$ 570.90	\$ 2,432.00

Notes: